

ACTIVE HEALTHCARE SECTOR: NO SUMMER LULL AT CONSILIUM!

There was certainly no traditional Summer lull this year for Consilium Strategic Communications. Our clients continued to communicate on their progress and key business developments apace throughout the Summer months, despite COVID-19.

We were pleased to re-open our office on 3rd August and have some resemblance of normality in seeing colleagues and clients in the City and at their HQs again. Safety remains of paramount importance to Consilium and we remain ever grateful for our good health and the dedication of our colleagues who have worked tirelessly from home since April.

Journalists have begun coming up for air following the COVID-19 reporting frenzy and we are pleased to be seeing them conduct media interviews across the sector. While we are delighted about this, our current view is that investors and analysts are still preferring to conduct meetings virtually and this continues to be refreshingly efficient with regard to management's time. Bankers are enjoying being back in their offices and capital markets/M&A within our sector is certainly buoyant.

We feel lucky to be working in the healthcare sector and continue to enjoy supporting our strong portfolio of international clients and to be back working in the office together and getting to know new members of the team.

Consilium was pleased to hire Ashley Tapp as a Senior Associate Partner and Kris Lam as an Account Executive, during lock-down and Sue Charles joined us as a Senior Strategic Advisor. We also promoted Chris Welsh to Senior Associate Partner – congratulations Chris!

As usual, we will be hosting our annual conference, albeit virtually, this year on Monday 16th November 2020 from 2-4pm GMT, ahead of the annual Jefferies European Healthcare conference.

This year's agenda will involve two main sessions, a fireside chat, for which we have Jan van de Winkel, President and Chief Executive Officer of Genmab, talking to Clive Cookson, Science Editor at the Financial Times, and a panel discussion: The Impact of COVID-19 on the future of healthcare. Panellists include George Goldsmith, Chairman, Chief Executive Officer and Co-founder, Compass Pathways. Linden Thomson, Lead Manager, AXA Framlington Biotech Fund. Martin Murphy, Chief Executive Officer, Syncona. Professor Tom Wilkinson, Professor of Respiratory Medicine University of Southampton, Co-Founder, my mHealth; Trial Chief Investigator of Synairgen's SNG001.

It's free to attend and please click [here](#) to register.

We look forward to seeing our clients and contacts socially distanced in person soon and in the meantime wish everyone well in these unprecedented times.



VIRTUAL HEALTHCARE CONFERENCE
MONDAY 16 NOVEMBER 2020
CONSILIUM
strategic communications



MONTHLY
INTELLIGENCE

MEDIA MOVES

- Matt Atherton has been appointed Health Reporter at the Daily Express
- Madeline Armstrong of Vantage has returned from maternity leave
- Peter Evans has left The Sunday Times where he was Senior Business Correspondent
- Ben Woods is rejoining The Daily Telegraph as Senior Business Reporter
- Natalie Grover has been appointed Science Correspondent at the Guardian
- John Simons has been appointed Deputy Health & Science Editor at the Wall Street Journal (Europe)

ANALYST MOVES

- Dylan van Haften joined Bryan Garnier as Healthcare Equity Research Analyst

BANKER MOVES

- Bidhi Bhoma has been appointed Chief Executive Officer at Liberum

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CONSILIUM'S STAFF CHARITY INITIATIVES

Here at Consilium, we are supporting Guide Dogs UK as part of our 2020 charity initiatives. The charity is currently promoting their five-year strategy to provide more services and reduce waiting times for hundreds of thousands more people by 2023.



Every day 250 people in the UK start to lose their sight. When someone loses their sight, Guide Dogs UK ensures those affected don't lose their freedom as well. To help provide life-changing services for people with sight loss, donate [here](#).



THIS MONTH'S MOVERS AND SHAKERS

- CMR Surgical appointed Tony Vernon as Non-Executive Chairman of the Board
- Genespire appointed Jorg Aldag as Chairman
- IBA appointed Dr. Richard Hausmann and Christine Dubus as Non-Executive Directors
- Nura Bio appointed Alpna Seth as CEO
- Merus appointed Andrew Joe as CMO
- Arcutis Biotherapeutics appointed Patrick Burnett as CMO
- I-Mab appointed Ivan Yifei Zhu as CCO
- MiMedx Group appointed Rohit Kashyap as executive VP and COO
- NeuBase Therapeutics appointed William Mann as COO
- Engrail Therapeutics appointed Kimberly Vanover as CSO
- CureVac appointed Franz-Werner Haas as CEO
- Melinta Therapeutics appointed Christine Ann Miller as CEO
- Humanigen appointed Timothy Morris as COO and CFO
- Dicerna appointed Shreeram Aradhya as CMO
- Prometheus Biosciences appointed Keith Marshall as CMO
- ASLAN Pharmaceuticals appointed Kenneth Kobayashi as CMO
- Paragon Biosciences appointed Kerensa Jimenez as CEO
- Spark Therapeutics appointed Gallia Levy as CMO
- Anika Therapeutics appointed Michael Levitz as executive VP, CFO and treasurer
- Werewolf Therapeutics appointed Ellen Lubman as CBO
- Rome Therapeutics appointed Dennis Zaller as CSO
- Klick Health appointed Lori Grant as CEO
- Aerin Medical appointed Matt Brokaw as CEO
- Kronos Bio appointed Yasir Al-Wakeel as CFO
- Persomed appointed Kristof Vercruysse as CEO
- Bionano Genomics appointed Alka Chaubey as CMO
- Sanifit appointed Adam Levy as CFO
- Apic Bio appointed Jorge Quiroz as CMO
- Kura Oncology appointed Stephen Dale as CMO
- Moffitt Cancer Center appointed Patrick Hwu as CEO
- Axol Bioscience appointed Liam Taylor as CEO
- Vor Biopharma appointed John King as CCO
- Omega Therapeutics appointed Roger Sawhney as CFO
- BlueSphere Bio appointed Michael Geffner as CMO
- Noción Therapeutics appointed Christopher Silber as CMO
- Magenta Therapeutics appointed Lisa Olson as CSO
- Indivior appointed Daniel Tassé as interim Chair of the Board



HIGHLIGHTED FUNDRAISING ACTIVITY FROM AUGUST TO SEPTEMBER 2020

COMPANY NAME	AMOUNT RAISED	TYPE OF FUNDRAISE	COUNTRY	DATE
PUBLIC COMPANY FINANCINGS				
Freeline Therapeutics	\$158.8 million	IPO	UK	7-Aug-20
Checkmate Pharmaceuticals	\$75 million	IPO	US	7-Aug-20
CureVac	\$213.3 million	IPO	Germany	14-Aug-20
Harmony Biosciences Holdings	\$128.4 million	IPO	US	20-Aug-20
Inhibrx	\$119 million	IPO	US	20-Aug-20
Kymera Therapeutics	\$173.7 million	IPO	US	22-Aug-20
CM Life Sciences	\$385 million	IPO	US	2-Sep-20
PRIVATE COMPANY AND VC FINANCINGS				
PMV Pharmaceuticals	\$70 million	Series D	US	3-Aug-20
Taysha Gene Therapies	\$95 million	Series B	US	5-Aug-20
Andera Partners	€450 million	Fund close	France	5-Aug-20
Tangen Biosciences	\$12.2 million	Series B	US	6-Aug-20
Trobix Innovation	\$3 million	Series A	Israel	6-Aug-20
Lepu Biotechnology	\$185.3 million	Series B	China	10-Aug-20
Dyne Therapeutics	\$115 million	Series B	US	10-Aug-20
DCVC	\$350 million	Fund close	US	10-Aug-20
AnHeart Therapeutics	\$20 million	Series A+	China	10-Aug-20
IgGenix	\$10 million	Series A	US	10-Aug-20
Atomwise	\$123 million	Series B	US	11-Aug-20
F2G	\$60.8 million	Funding round	UK	12-Aug-20
Mission Bio	\$70 million	Series C	US	13-Aug-20
Scioto Biosciences	\$25.6 million	Series B	US	13-Aug-20
Bodyport	\$11.2 million	Series A	US	13-Aug-20
ImmunoSCAPE	\$11 million	Funding round	Singapore	13-Aug-20
Chinook Therapeutics	\$106 million	Venture round	Canada	18-Aug-20
Kronos Bio	\$155 million	Private	US	24-Aug-20
Kinnate Biopharma	\$98 million	Series C	US	26-Aug-20
Triumvira Immunologics	\$55 million	Series A	US	28-Aug-20
Synthego	\$100 million	Series D	US	28-Aug-20
Clene Nanomedicine	\$42.5 million	Series D	US	28-Aug-20
Aetion	\$19 million	Series B	US	28-Aug-20
Erasca	\$36 million	Extension	US	2-Sep-20
BioVersys	\$20.9 million	Series B	Switzerland	2-Sep-20
LUCA Science	\$9.8 million	Series A	Japan	2-Sep-20
Biodol Therapeutics	\$5.4 million	Series A	France	2-Sep-20
PicnicHealth	\$25 million	Series B	US	2-Sep-20



2020

SEPTEMBER

- Cantor Global Healthcare Conference, New York (15-17 September)
- Sachs 20th Annual Biotech in Europe Forum, Basel (21-24 September)
- Boston BioTech BD Conference, Boston (22 September)
- Ladenburg Thalman Healthcare Conference, New York (26 September)

OCTOBER

- LSX World Congress USA, (7 October)
- ARM Cell & Gene meeting on the Mesa, (12-16 October)
- BIO Investor Forum 2020, (13-15 October)
- BIA UK Bioscience Forum, (14-15 October)
- Cell & Gene Therapy Manufacturing and Commercialization, (19-22 October)
- BIO-Europe 2020, (26-29 October)

NOVEMBER

- European Mediscience Awards, (Digital campaign will be running 3-17 November)
- FT Global Pharmaceutical and Biotechnology Conference, (9-11 November)
- Credit Suisse Annual Healthcare Conference, (9-11 November)
- Consilium Strategic Communications 8th Annual Healthcare Virtual Conference Sponsored by Stifel, Cooley & Citi Depository Receipt Services (16 November)
- Inv€\$tival Showcase, (16 November)
- Bryan Garnier & Co. 2020 Healthcare Conference, (16-17 November)
- Stifel Nicolaus Weisel Healthcare Conference 2020, (17-18 November)
- Jefferies Annual Healthcare Conference, (17-19 November)
- Canaccord 2020 Medical Technologies & Diagnostics Forum (19 November)

DECEMBER

- Berenberg Bank Annual European Conference, (30 November-3 December)
- Piper Sandler Annual Healthcare Conference, (1-3 December)

CONSILIUM IS DELIGHTED TO SUPPORT THE BIA BIOSCIENCE
FORUM 2020

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14 - 15 October 2020

UK Bioscience Forum

Emerging data technologies



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